



Robert W. Schleizer - *Managing Director, BBK Dallas*

Bob brings to BBK his twenty-five plus years of financial and operational experience serving private and public companies in financial and organization restructuring, crisis management, bankruptcies, acquisitions and divestitures, and equity and debt financings.

During his tenure with BBK, Bob has served as CRO for a \$45 million multi-state potato grower and processor handling complex financial issues in bankruptcy, a \$30 million regional logistics firm and provided financial advisor services to a lumber mill and a large non-profit organization.

Background

- Construction
- Finance
- Interim Management
- Manufacturing
- Real Estate
- Retail
- Transportation

Professional Experience

Prior to BBK, Bob was the Restructuring Practice Leader in the Texas region for Tatum LLC, where he directed distressed engagements on an international level with responsibility for staffing and overseeing clients in financial and operational distress. Bob held various interim management roles including Restructuring Advisor for a \$200M private equity owned multinational appliance manufacturer and CFO overseeing the wind-down and sale of a motorcycle manufacturing firm disposing of assets via section 363 sale and public auctions. Bob's accomplishments included:

- Directing a successful bankruptcy reorganization and merger as CFO of a public holding company that operates 25 specialty retail and finance stores in Georgia and North Carolina, by raising \$8M of equity and preserving \$15M net operating loss tax
- Directing a financial and operational restructuring resulting in a return to profitable operations after consecutive annual losses as CFO of a \$50M, privately-held family business specializing in transportation of bulk petroleum products

Bob's previous professional experience in turnaround and restructuring extends into various other industries including his role as Vice President and CFO of a development-stage firm with proprietary video technology; CFO of a regional trucking company; Owner of a crisis management firm providing financial consulting, leasing, development and real estate management expertise; and President and Co-owner of a nine store retail chain purchased from a bankrupt estate.

Education and Certifications

- Bachelor of Science in Accounting, Arizona State University
- Certified Insolvency Restructuring Advisor (CIRA)
- Certified Turnaround Professional (pending)

Affiliations and Memberships

- American Bankruptcy Institute
- Turnaround Management Association
- State Bar of Texas – Bankruptcy Section (non-law section)
- Association of Insolvency & Restructuring Advisors