



David M. Maggio - *Senior Director, BBK Dallas*

David is a corporate finance professional who brings over 25 years of corporate finance advisory, capital markets, mergers and acquisitions, restructuring and operational turnaround experience. He brings to BBK his ability to identify and evaluate strategies for maintaining or increasing shareholder/stakeholder value; lead, manage and execute strategic transactions; formulate capital and financing structures; develop and execute refinancing and recapitalization strategies; secure debt and equity financings; and negotiate debt restructurings.

Background

- Corporate Finance
- Capital Markets
- Mergers & Acquisitions
- Recapitalizations
- Debt & Equity Financings
- Technology
- Financial Institutions
- Manufacturing
- Distribution
- Restructurings
- Turnarounds

Professional Experience

Prior to BBK, David was the Founder/Managing Director of Altius Capital Partners, a regional corporate finance advisory boutique based in Dallas that focused on mergers and acquisitions, capital financings, recapitalizations, restructurings and turnarounds. David was Managing Director/Head of Corporate Finance for BOSCO, the regional investment banking arm of BOKF, a Tulsa based regional financial institution.

David also spent 15 years with Price Waterhouse/Pricewaterhouse Coopers where he was a Managing Director with the firm's Corporate Finance Group. With PW/PWC, David opened and lead practice units in San Jose, CA and Houston, TX. He also was on the firm's Global Corporate Finance Leadership Committee.

He has advised public and privately held companies in a broad range of industries including financial services, technology & telecommunications, manufacturing, construction and energy. He has led the execution of financings (debt & equity), recapitalizations, mergers and acquisitions and other strategic transactions ranging from <\$2 million to +\$250 million in the US, Europe and Asia. He has performed operational/financial assessments for buyers and investors and has led the successful turnaround of several businesses in the manufacturing, distribution, software and shipbuilding industries.

David has also held positions as CEO, CFO and CAO for companies in the electronic equipment manufacturing, software development, internet and private education industries.

Education and Certifications

- Bachelor of Science in Accounting, Louisiana State University
- Executive Merger and Acquisition Program, Kellogg School, Northwestern University
- Certified Public Accountant